### WORKPLACE AND EMPLOYEE SURVEY 2024

### Portfolio of Key Insights

Released December 2024.

Last Reviewed January 2025.





### Center for Research at WebMD Health Services

### **Putting Research Into Practice**

 The Center for Research conducts research that delivers actionable, datadriven insights and guidance to create meaningful results-driven solutions and services that empower our clients and build trust among our participants

# To cite this work, we recommend the following citation:

WebMD Health Services Center for Research, December 2024, "Portfolio of Key Insights, Workplace and Employee Survey, 2024."



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### Research Study Summary



### 2024 Workplace and Employee Survey

### Study Purpose

# • Understand trends and dynamics around the employee perceptions of their work and workplace.

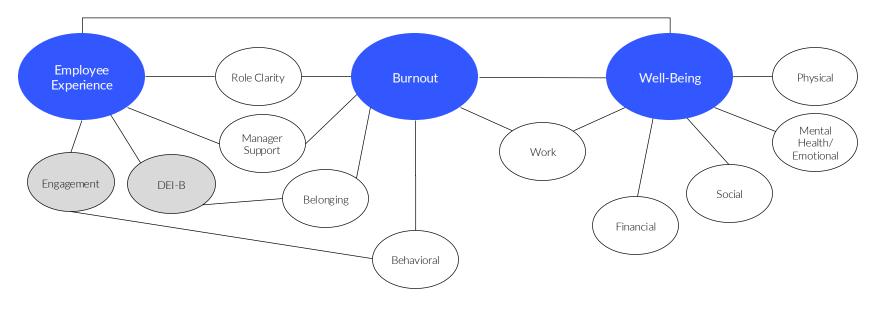
• Explore how these experiences influence individual-level outcomes, such as Burnout and Well-being.

 Provide practical guidance to inform our Product Roadmap and employer strategies.



### Concept Relationships

Our research demonstrates that the distinct concepts of Employee Experience, Burnout and Well-being are interconnected.



### The Need for Multi-Level Intervention

Making a meaningful and sustainable impact on the concepts of Employee Experience, Burnout and Well-being, requires systemic solutions that target multiple layers, at both the organizational level and the individual level.

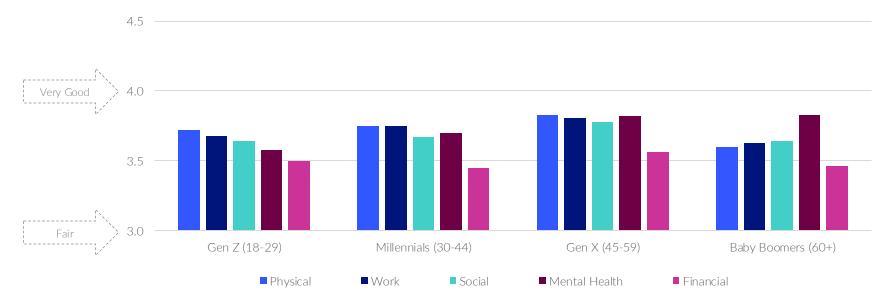


### Well-Being



# Well-Being by Age Cohort

Overall, Financial Well-being was the lowest scoring dimension across the age cohorts. Over half of respondents indicated that their Financial Well-being was *Poor* or *Fair*.

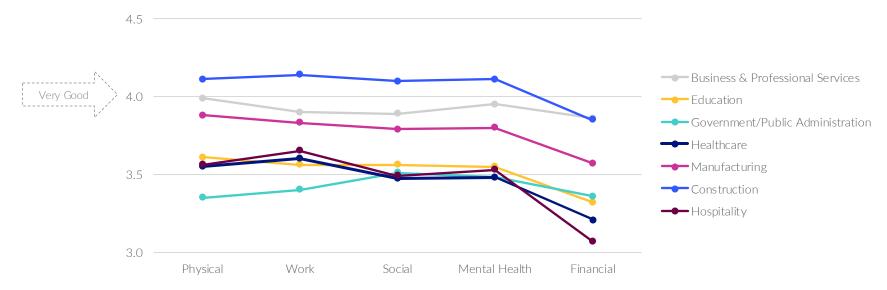


WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Poor (1) to Excellent (5) on a 1-5 scale.



# Well-Being by Industry

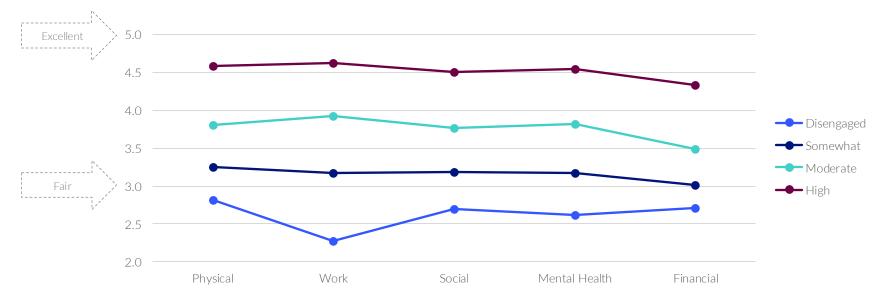
Service-oriented sectors reported low Well-being scores across all measured dimensions. However, Financial Well-being was the lowest scoring dimension for all industry categories.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Poor (1), Fair (3) to Excellent (5) on a 1-5 Scale.

# Well-Being and Employee Engagement

Well-being among engaged employees was 70% more favorable relative to disengaged employees across all dimensions. Work Well-being was more than 2x times more favorable.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Poor (1), Fair (3) to Excellent (5) on a 1-5 Scale.



### Burnout

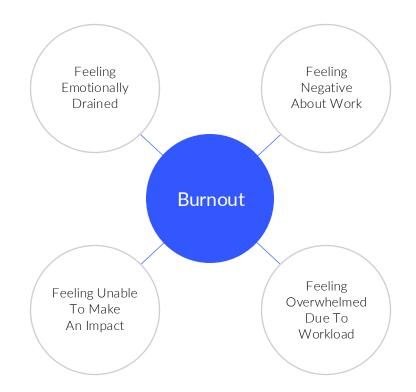


### Point-of-View on Burnout

### Four dimensions of burnout

Burnout is a distinct concept from employee experience and well-being.

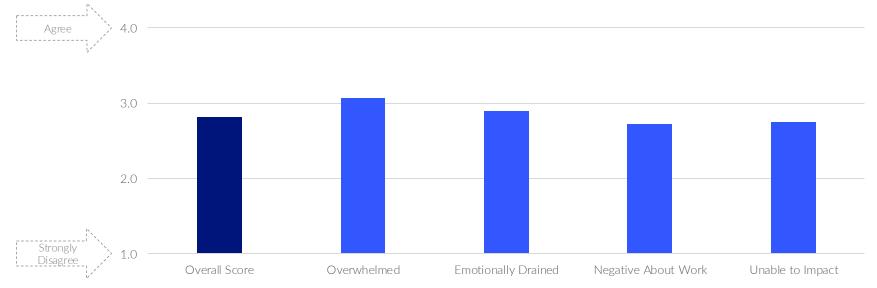
The definition of burnout is focused on employee perceptions of prolonged and persistent exposure to workplace stressors based on 4 dimensions aligned to prolonged burnout.





### Dimensions of Burnout

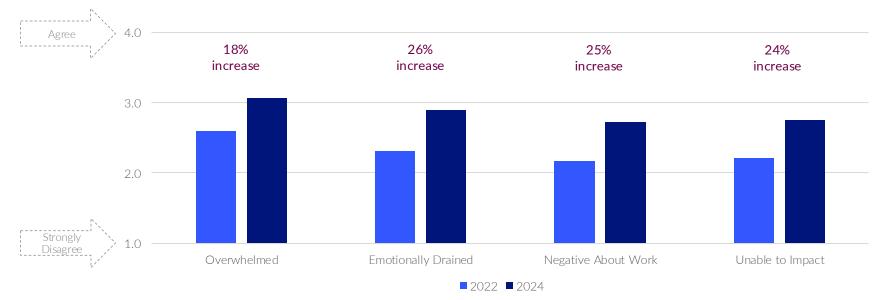
Nearly one-third of employees experienced Persistent Burnout. Feeling overwhelmed due to workload was the greatest and most consistent contributor to Burnout.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Reflects average scores; Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale. Burnout defined based on 4 dimensions: feeling overwhelmed by workload, feeling emotionally drained, feeling negative about work, feeling unable to make an impact.

### Changes in Burnout

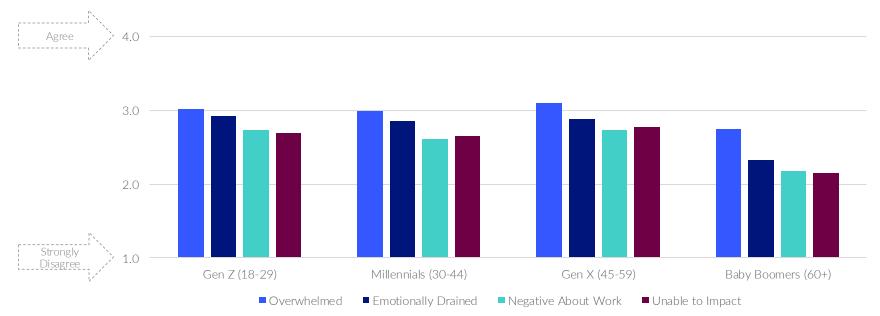
### Burnout increased by 18-26% from 2022 to 2024 across each dimension.



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### Burnout by Age Cohort

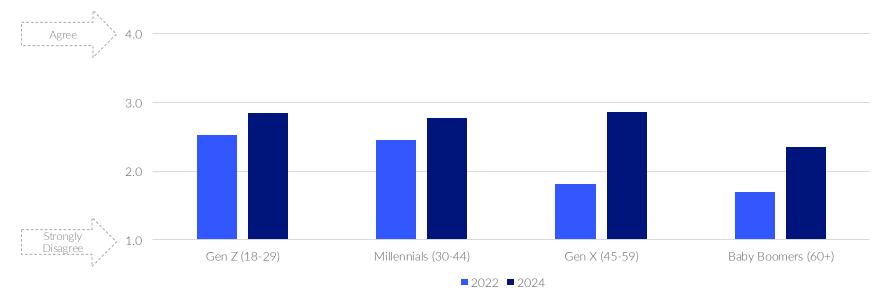
Baby Boomers reported the lowest levels of Burnout.



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# Change in Burnout by Age Cohort

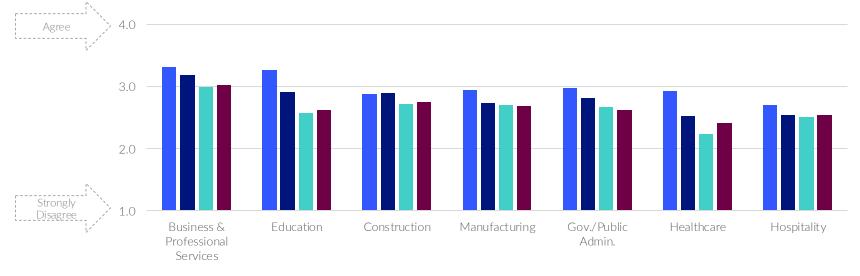
Burnout rates increased from 2022 to 2024 for all age cohorts. The increase was most extreme for Gen X (60% increase) and Baby Boomers (40% increase).



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### Burnout by Industry

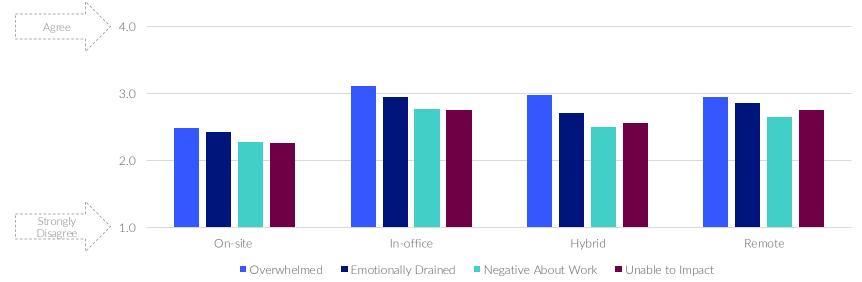
The Burnout rate for Business & Professional Services was 22% higher than Hospitality, the sector that experienced the lowest Burnout rate.



Overwhelmed Emotionally Drained Negative About Work Unable to Impact WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale. Burn out defined based on 4 dimensions: feeling overwhelmed by workload, feeling emotionally drained, feeling negative about work, feeling unable to make an impact.

# Burnout by Work Arrangement

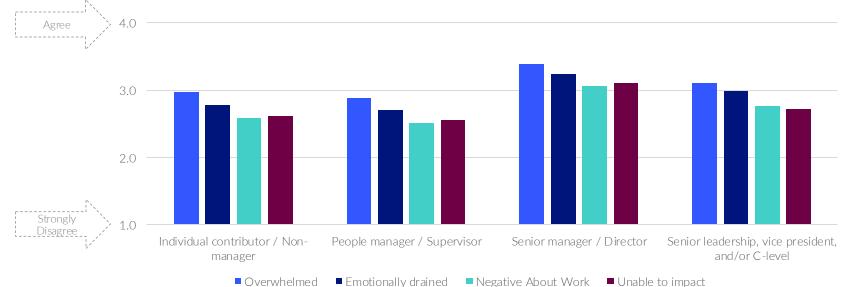
In-office employees had the highest rate of Burnout, 9% higher than hybrid and 3% higher than remote employees.



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### Burnout by Role

The Burnout rate among Senior Managers was 19% higher than Individual Contributors and People Managers, and 11% higher than Senior/C-level Leadership.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale. Burnout defined based on 4 dimensions: feeling overwhelmed by workload, feeling emotionally drained, feeling negative about work, feeling unable to make an impact.

### Employee Experience



### Point-of-View on Employee Experience

### Workplace experience that encompasses the employee journey.

To understand and examine employee experiences at work, we need to consider individual roles and jobs, as well as managerial, organizational, and industry factors.

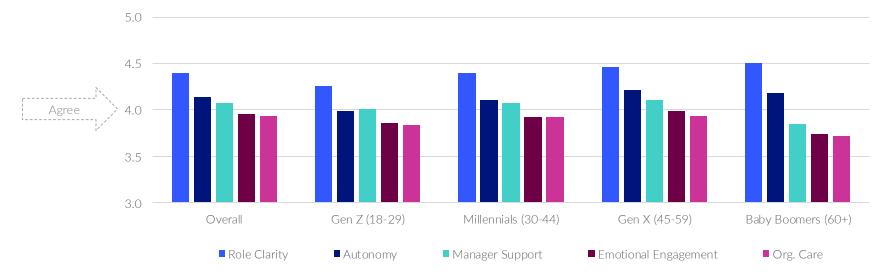
Each is crucial for fostering a healthy organizational culture and influencing holistic employee well-being.





# Employee Experience by Age Cohort

Emotional Engagement and perceptions of Org. Care were low across all age groups. Almost 30% of employees are not engaged with their work and one in three report that their organization does not care about their well-being.

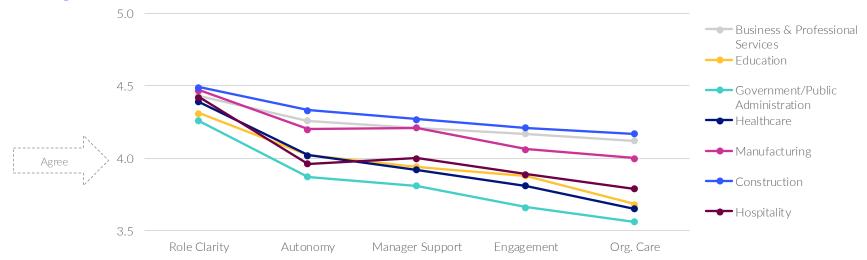


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# Employee Experience by Industry

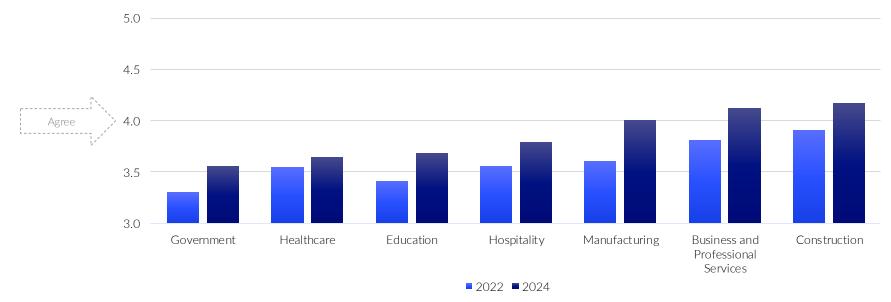
Construction & Business Professional Services reported the highest ratings across each dimension of Employee Experience, while service-oriented sectors typically reported lower ratings.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale. Engagement is defined by the extent to which one is emotionally and behaviorally invested in their work.

# Changes in Org. Care by Industry

Employees' perception of Org. Care for well-being improved across all industries, with increases ranging from 3% to 11% when compared to 2022.



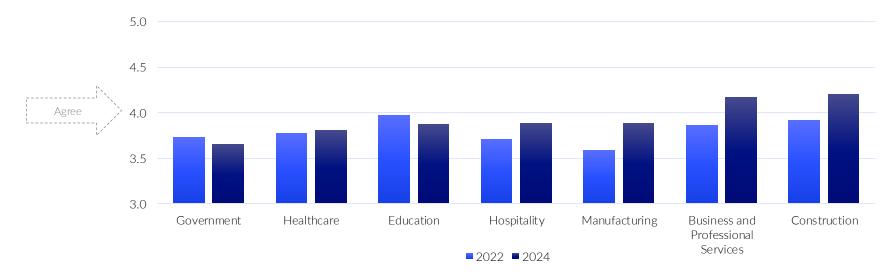
WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale.

### Employee Engagement



# Changes in Employee Engagement by Industry

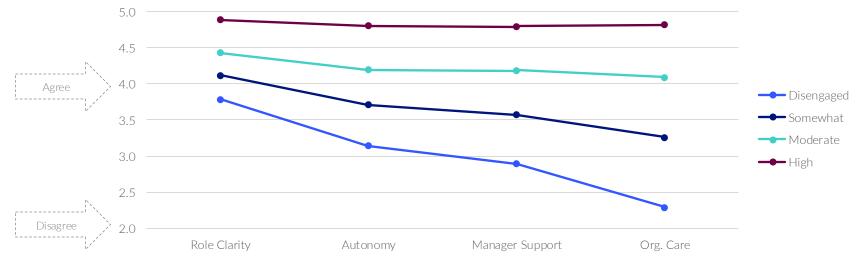
Employee Engagement trends varied across industries, with most showing increased Engagement over time.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5), on a 1-5 scale. 2022 items: I feel engaged at work & I would recommend my organization to my friends as a good place to work. 2024 items: I feel energized when I am working & I speak positively about my organization to others.

# Employee Engagement and Experience

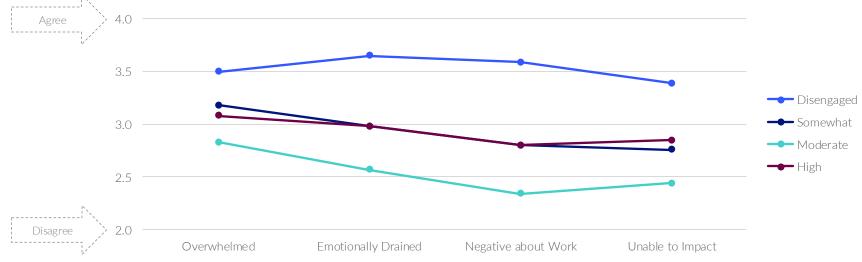
Engagement levels positively correlated with perceptions of Employee Experience. Disengaged employees consistently rated all dimensions lower, especially Org. Care.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5), on a 1-5 scale. Engagement is defined by the extent to which one is emotionally and behaviorally invested in their work.

# Employee Engagement and Burnout

The relationship between Employee Engagement and Burnout is complex. Burnout rates did not proportionally increase as engagement levels decreased. Disengaged employees exhibited the highest burnout rate, while moderately engaged employees had the lowest.



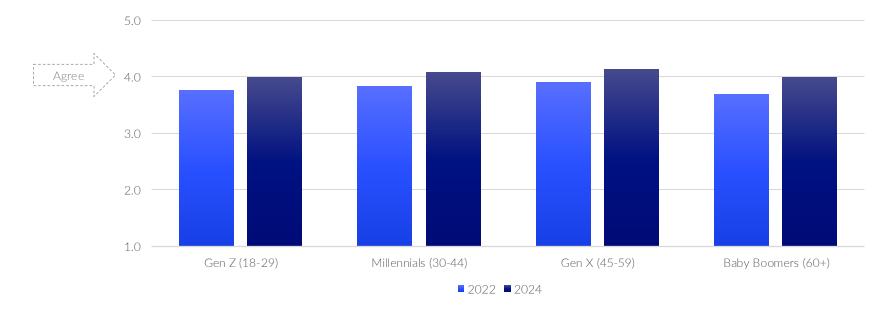
WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale. Engagement is defined by the extent to which one is emotionally and behaviorally invested in their work.

# Sense of Belonging to One's Organization



# Sense of Belonging by Age Cohort

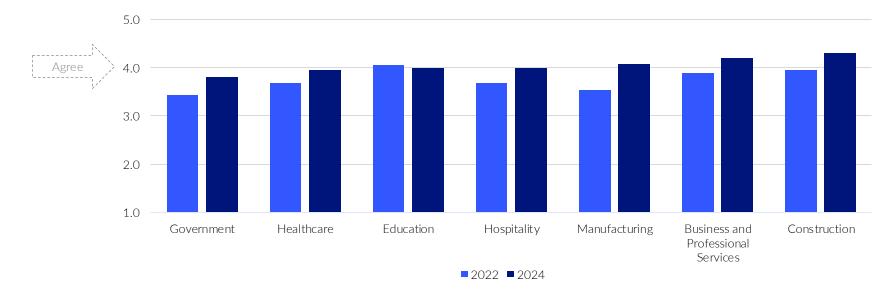
Sense of Belonging among employees increased 6% to 8% from 2022 to 2024.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale.

# Sense of Belonging by Industry

Employees in most industries reported an increased Sense of Belonging compared to 2022.



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Response options ranged from Strongly Disagree (1) to Strongly Agree (5) on a 1-5 scale.



# Reasons to Stay/Leave One's Organization



# Reasons for Leaving an Org. by Age

Across age cohorts, Poor Pay/Compensation and Lack of Flexibility were top reasons for leaving their organization. For those 45+, Not Feeling Valued, Heard, or Recognized was also a top reason.

	18 to 29 years	30 to 44 years	45 to 60 years	60+ years
Poor Pay/Compensation	18		19%	
Lack of flexibility in where and when I work				
Lack of control over my daily work				
Lack of effective communication or collaboration with others who impact my work				
Lack of personal meaning and fulfillment at work				
Lack of development opportunities				
Lack of resources or support for how I work or what I need to perform at my best				
Not feeling valued, heard, or recognized				
The people I work with				
Heavy workload				
Poor management by my manager				
Poor organizational leadership				



# Reasons for Leaving an Org. by Industry

Employees in healthcare and hospitality were more likely than employees from other industries to report Poor Pay/Compensation as a reason for leaving.

	Business & Proffesional Services	Education	Government/Public Administration	Healthcare	Manufacturing	Construction	Hospitality
Poor Pay/Compensation				21			22%
Lack of flexibility in where and when I work							
Lack of control over my daily work							
Lack of effective communication or collaboration with others who impact my work							
Lack of personal meaning and fulfillment at work							
Lack of development opportunities							
Lack of resources or support for how I work or what I need to perform at my best							
Not feeling valued, heard, or recognized							
The people I work with							
Heavy workload							
Poor management by my manager							
Poor organizational leadership							
Workplace injustice, bullying, harassment, and/or discrimination							



### Reasons for Leaving an Org. by Role

Reasons for leaving can vary across roles within an organization. Senior-level roles were more likely to report Lack of Flexibility, Lack of Developmental Opportunities, and Lack of Personal Meaning and Fulfillment at Work as reasons for leaving.

	Individual			
	contributor /	People manager /	Senior manager /	Sr. leadership, VP,
	Non-manager	Supervisor	Director	and/or C-level
Poor Pay/Compensation	20%			
Lack of flexibility in where and when I work				
Lack of control over my daily work				
Lack of effective communication or collaboration with others who impact my work				
Lack of personal meaning and fulfillment at work				
Lack of development opportunities				
Lack of resources or support for how I work or what I need to perform at my best				
Not feeling valued, heard, or recognized				
The people I work with				
Heavy workload				
Poor management by my manager				
Poor organizational leadership				



# Reasons for Staying with an Org. by Age

Pay, Compensation and/or Benefits, and Work Flexibility were top reasons across age cohorts, with employees aged 18–44 years valuing the People they work with and those 60+ valuing Personal Meaning and Fulfillment at Work.

	18 to 29	30 to 44	45 to 60	60 and above
Pay, compensation, and/or benefits		0	0.23	0.23
Flexibility in where and when I work				
Reasonable workload				
Development opportunities				
Control over my daily work				
The people I work with				
The feeling of being valued, heard, or recognized				
Personal meaning and fulfillment at my work				



# Reasons for Staying with an Org. by Industry

Pay, Compensation, and/or Benefits were top reasons across industries, with work flexibility particularly valued by the Business & Professional Services, Healthcare, and Hospitality sectors.

	Business & Proffesional Services	Education	Government /Public Administration	Healthcare	Manufacturing	Construction	Hospitality
Pay, compensation, and/or benefits	0		0.24		0.24	0	
Flexibility in where and when I work							
Reasonable workload							
Development opportunities							
Control over my daily work							
Enough resources in my role to perform at my best							
The people I work with							
The feeling of being valued, heard, or recognized							
Personal meaning and fulfillment at my work							



# Reasons for Staying with an Org. by Role

Pay, Compensation, and/or Benefits was a top reason across all role levels, while Flexibility was highly valued by individual contributors and people managers but slightly less valued for senior leadership.

	Individual contributor/ Non-manager	People manager/ Supervisor	Senior manager/ Director	Senior leadership, vice president, and/or C-level
Pay, compensation, and/or benefits	0.23	0.2		0
Flexibility in where and when I work				
Reasonable workload				
Development opportunities				
Control over my daily work				
Enough resources in my role to perform at my best				
Effective communication or collaboration in the workplace				
The people I work with				

WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey, n=3,653. Respondents were allowed to select their top three reasons from the available response options. The reasons listed on the slide represent those with over 5% of the total responses.

# Appendix



# 2024 Workplace and Employee Survey

### Methodology and Sample

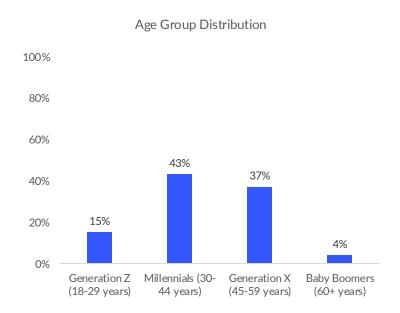
- Survey was conducted March-April 2024
- Targeted 4,000+ Full-time Employees in the US
  - Final study sample N = 3,653 respondents
- Collected information related to:
  - Job/Organization Information, including Industry, Role, Tenure, Org. Size, Work Arrangement (In-person, Hybrid, Remote)
  - Demographic information, including Age, Caregiving duty, Household income, Selfidentification, etc.

WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey.



### 2024 Workplace and Employee Survey

### **Respondent Demographics**



WebMD Health Services, Center for Research, 2024 Workplace and Employee Survey. Final study sample = 3,653.

#### Industry Representation

